



THE MALAYSIAN  
INSURANCE INSTITUTE



CHARTERED INSTITUTE™  
OF ISLAMIC FINANCE  
PROFESSIONALS

# TAKAFUL: A Forum

## “Challenges in The Next Decade”

14 November 2017 | Sasana Kijang, Bank Negara Malaysia

### Topic Highlights

- GST on Takaful : A Shariah appraisal and how it affects participants
- Takaful disruption and its impact
- Harmonizing Retakaful Wordings
- The Latest Hospitalisation & Surgical Insurance / Takaful Guide: Fair Treatment to Certificate Holders
- Life Insurance & Family Takaful Framework – Applications to Family Takaful Operators
- Diversification of Distribution Channels – Establishment of Direct Channel (Online and Offline)

### Speakers



Marcel Omar Papp,  
Head Retakaful,  
Swiss Re Retakaful



Hassan Scott Odierno,  
Partner, Actuarial  
Partners Consulting



Burhanuddin Lukman,  
Researcher, International  
Shari'ah Research  
Academy for Islamic Finance (ISRA')



Norfazlinizam Bin Rohamdi,  
Communications & Public  
Affairs Division,  
Perbadanan Insurans  
Deposit Malaysia (PIDM)

### Event Fees

**HRDF CLAIMABLE !**

1-2 Pax

MII / CIIF Member : RM 850 per pax  
Non- Member : RM 1000 per pax

3 Pax Onwards

MII / CIIF Member : RM 750 per pax  
Non- Member : RM 900 per pax

Academician/ Students : RM 350

Strategic Partner



Perbadanan Insurans Deposit Malaysia  
Protecting Your Insurance And Deposits In Malaysia

For more information:

Please call +603 2087 8882 or email Mazrul (ext 315 / mazrul@mii.org.my), Azean (ext 332 / azean@mii.org.my) Ashraff (ext 321 / ashraff.rasol@mii.org.my), Santhi (ext 312 / santhi@mii.org.my)

## INTRODUCTION

The Malaysian Insurance Institute (MII) and the Chartered Institute of Islamic Finance Professionals (CIIF) are once again collaborating to host the much-awaited event for the takaful fraternity; Takaful: A Forum. A continuation from the 2016 MII-CIIF Takaful Seminar, the platform this year is set to bring forth topical issues relevant to the current operating environment to be raised, discussed, and challenged.

- Discuss common issues and challenges faced by the Malaysian takaful industry and the measures to address them
- Trigger a more holistic thought process and decision-making with the perspectives shared from multiple disciplines of the industry
- Provide a platform for sharing of skills, best practices and expertise among delegates

## OBJECTIVES

## TARGET AUDIENCES

- Shariah Auditors
- Shariah Compliance Officers
- Takaful Operations Personnel
- Takaful Sales Managers
- Risk Managers
- Academicians

## PROGRAMME

14 November 2017

8.00 am	Registration and Refreshments
9.00 am	<p>Welcome Address by Yang Berbahagia Dato' Badlisyah Abdul Ghani, CPIF President, Chartered Institute of Islamic Finance Professionals (CIIF)</p> <p><b>Presentation 1:</b>  <i>"GST on Takaful : A Shariah Appraisal and How It Affects Participants"</i>            Speaker: <b>Burhanuddin Lukman</b>,            Researcher, International Shari'ah Research Academy for Islamic Finance (ISRA')</p>
9.15 am	
10.00 am	<p><b>Presentation 2:</b>  <i>"Takaful Disruption and Its Impact"</i>            Speaker: <b>Hassan Scott Odierno</b>,            Partner, Actuarial Partners Consulting</p>
10.45 am	Networking Tea Break
11.15 am	<p><b>Presentation 3:</b>  <i>"Harmonizing Retakaful Wordings"</i>            Speaker: <b>Marcel Omar Papp</b>,            Head Retakaful, Swiss Re Retakaful</p>
12.00 am	<p><b>Presentation 4:</b>  <i>"The Latest Hospitalisation &amp; Surgical Insurance / Takaful Guide: Fair Treatment to Certificate Holders"</i>            Speaker: <b>Dr. Sharliza Mohd Salleh</b>,            Medical Consultant, PruBSN Takaful*</p>
12.45 pm	Networking Lunch and Prayers
2.00 pm	<p><b>Presentation 5:</b>  <i>"Briefing on Financial Consumer Protection"</i>            Speaker: <b>Norfazlinizam Bin Rohamdi</b>,            Communications &amp; Public Affairs Division, Perbadanan Insurans Deposit Malaysia (PIDM)</p>
2.15 pm	<p><b>Presentation 6:</b>  <i>"Life Insurance &amp; Family Takaful Framework – Applications to Family Takaful Operators"</i>            Speaker: <b>Wan Ahmad Najib bin Wan Ahmad Lotfi</b>,            Head of Strategic Management &amp; Shariah, Great Eastern Takaful Berhad*</p>
3.00 pm	<p><b>Presentation 7:</b>  <i>"Diversification of Distribution Channels – Establishment of Direct Channel (Online and Offline)"</i>            Speaker: <b>Wan Ahmad Ikram bin Wan Ahmad Lotfi</b>,            Chief Financial Officer and General Manager, Finance and Administration, Perbadanan Insurans Deposit Malaysia (PIDM)*</p>
3.45 pm	Networking Tea Break
4.15 pm	<p><b>Panel Discussion: Challenges In the Next Decade</b>            Moderator: <b>Dr. Ashraf Iqbal</b>, Chairman, HSBC Amanah Berhad*            Panelists:</p> <ul style="list-style-type: none"> <li>• <b>Dr. Sharliza Mohd Salleh</b>, Medical Consultant, PruBSN Takaful</li> <li>• <b>Burhanuddin Lukman</b>, Researcher, International Shari'ah Research Academy for Islamic Finance (ISRA')</li> <li>• <b>Wan Ahmad Najib bin Wan Ahmad Lotfi</b>, Head of Strategic Management &amp; Shariah, Great Eastern Takaful Berhad</li> </ul>
5.30 pm	End of Seminar

