



Training Programme No: 10001385598

MII Training

# An In-Depth Understanding of Professional Indemnity/Financial Lines Insurance



4 & 5 September 2024



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## LEARNING OUTCOMES

At the end of the program, the participant will be able to illustrate and practice the application of Liability Insurance to Financial Lines. This course is a continuation of Law of Torts applicable to Liability Insurance and the Intermediate course in Casualty/  
Liability Insurance.

## TARGET AUDIENCE

- Casualty/Liability, Financial Lines Underwriter.
- Underwriting Administrators.
- Claims Personnel handling Liability and Financial Lines Claims.
- Adjusters.
- Sales and Marketing Senior Executives/Managers, Brokers, Loss
- Insurance Personnel of GLC Companies, Senior Agents.
- Non-Insurance personnel whose work involves the need to know about Liability Insurance

# COURSE CONTENT

## DAY 1

- Legal terminology on Law of Torts relevance to Financial Line of Insurance
- Key features of Civil Liability in comparison to damages for Accidental Negligence and Negligence
- Damages awarded without physical injuries
- Risk concept Management related to Financial Lines Insurance
- Cover granted under a Standard Professional Indemnity Insurance
- Cover granted under Medical Malpractice
- Cover granted under Lawyers' Professional Indemnity

## DAY 2

- Professional Indemnity Insurance for Professional Engineers
- Cover available for Chartered Accountant
- Cover granted under (FIPI) Financial Institution Professional
- Cover granted under the Directors & Officers Liability Insurance
- Cover granted under Banker Blanket Bond Insurance
- Cover granted under the various section of the Cyber Liability Insurance
- Cover granted under the Crime Insurance
- Claims Management Financial Line Insurance
- The Challenges of Marketing of Financial Lines Products
- Case study on Financial Insurance Line

# TRAINER PROFILE



## ANTON DINESH RAMACHANDRAN

AMII, ACII, LLB (Hons), Certificate In Legal Practice, Former Advocate & Solicitor Of The High Court Of Malaya

Anton joined the insurance industry in 1996 and has over 26 years of experience in the Insurance Industry, having been involved in Insurance Broking, Underwriting, Claims and Reinsurance, in the Asia Pacific region.

Apart from working in various fields in the insurance industry, Anton was also a part time trainer for various liability and reinsurance trainings at insurance companies in Malaysia and in the Asian region.

# PROGRAMME DETAILS



**4 & 5 September 2024**

**9.00 a.m. – 5.00 p.m.**

Registration Closing Date: 28 August 2024

### MII Member

### Non Member

**Early Bird**  
(Register before  
21 August 2024)

**Single**  
RM 990 / USD230

**Single**  
RM 1,090 / USD250

**Normal Fee**

**Single**  
RM 1,090 / USD250

**Single**  
RM 1,190 / USD275

**Group**  
RM 940 / USD220

**Group**  
RM 1,040 / USD242



# HRD Claim Application



Malaysian Insurance Institute (MII) courses have been granted the status of Approved Training Programme (ATP) under the Human Resources Development Act 1992. Based on Training Providers Circular No. 3/2021, PSMB has imposed a requirement that training providers need to register their training programme under the HRD Corp Claimable Course Scheme to offer training to the employers who are registered under the Human Resource Development Corporation (HRD Corp).

## 1. What is HRD Corp Claimable Courses?

HRD Corp Claimable Courses formerly known as SBL Khas is a scheme to assist registered employers, especially those with limited resources to train and upskill their employees in line with their operational and business requirements. Under this scheme, HRD Corp will pay the course fee (subjected to 4% service fee from 1<sup>st</sup> April 2021) directly to the training providers by deducting the amount from the employers' levy account. HRD Corp will also pay other claimable allowances to the employer.

## 2. How are Training Providers or Employers to submit for HRD Corp Claimable Courses?

Malaysian Insurance Institute (MII) will submit their Courses registration via the HRDC e-Tris system. Once course is approved as Claimable Course (previously known as SBL Khas course), the approved course will appear in the HRDC e-Tris system.

Employers will need to access the e-Tris system to select the course and submit to HRDC for grant approval. The total claimable amount is subject to the approval of each Employer individual grant application, Once HRDC approves Employer grant, the company must provide the approved grant code to Malaysian Insurance Institute (MII).

After the training is conducted, Employers are required to complete HRDC Attendance Reports eg. JD14 and submit necessary documents to ensure HRDC settlement of Malaysian Insurance Institute (MII) invoice.

Malaysian Insurance Institute (MII) will submit the invoice directly to HRDC with the approved grant code for each participant or Employer.

## 3. How to submit the grant application?

Please click on link for information on training grants application:  
<https://hrdcorp.gov.my/employer-guidelines/>

## 4. What are the supporting documents required?

Please click on link for information on training grants application:  
<https://hrdcorp.gov.my/skim-bantuan-latihan-khas-sbl-khas-2/>

### Important Notice

- Effective **1<sup>st</sup> August 2019**, training programmes must commence within **six (6) months** from the date of training grant applications are made and training claim submissions must be made **not more than six (6) months** from the date the training programmes are completed.
- Application must be submitted by employers before training date commencement
- Please click on the following link for more information on training claims application - <https://hrdcorp.gov.my/employer-guidelines/>

For more information and updates on HRDC, please refer to its official webpage at [www.hrdcorp.gov.my](http://www.hrdcorp.gov.my). Should you have any problem in accessing your e-Tris account, kindly forward the issue to HRDC IT Help Desk at [ithelpdesk@hrdcorp.gov.my](mailto:ithelpdesk@hrdcorp.gov.my)

## Application Process

### 01 Application via e-Tris

Documents Required:

- ✓ Quotation / Invoice
- ✓ Training Schedule / Course Content
- ✓ Trainer Profile

### 02 Approval

Documents Required:

- ✓ To share Grant ID to Training Provider

### 03 Claim

Documents Required:

- ✓ Itinerary (airfare) - if any
- ✓ Receipt & Invoice (transportation) - if any



**Malaysian Insurance Institute**

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